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Introduction and Purpose

This Trust Agreement, made as of August 9, 2025, establishes an irrevocable trust. The settlor, Acme, Inc. ("ACME-1"), desires to create a trust for the benefit of certain beneficiaries. The beneficiaries will be identified in Schedule A. DocuPal Demo, LLC, a United States company with its principal address at 23 Main St, Anytown, CA 90210, agrees to serve as the trustee.

Purpose of the Trust

The primary purpose of this trust is to protect and manage assets. The trustee will administer the assets according to the terms outlined in this agreement. This includes investment management, distribution of income, and preservation of capital for the benefit of the beneficiaries. ACME-1 intends that this trust serves as a vehicle for long-term financial security and well-being for the beneficiaries.

Definitions and Interpretation

Definitions

For the purposes of this Trust Agreement, the following terms shall have the meanings respectively ascribed to them below:

- **Net Income:** Means the total income earned by the Trust, less all expenses related to the administration of the Trust, including but not limited to trustee fees, legal fees, and accounting fees.
- **Principal:** Refers to the original assets contributed to the Trust by the Settlor, as well as any appreciation in value of those assets and any assets accumulated through reinvestment, but excluding Net Income.
- **Discretionary Distributions:** Signifies distributions of either Net Income or Principal to the Beneficiary, the timing and amount of which are determined by the Trustee in its sole and absolute discretion.
- **Trustee:** Means Docupal Demo, LLC, or any successor trustee appointed in accordance with the terms of this Agreement.
- **Settlor:** Refers to Acme, Inc, the party establishing this Trust.
- **Beneficiary:** Refers to the individual or entity who will benefit from the trust assets, as designated in this agreement.



Interpretation

In this Trust Agreement, unless the context otherwise requires:

- Words importing the singular include the plural and vice versa.
- Words importing a gender include every gender.
- Reference to any statute or statutory provision includes a reference to that statute or statutory provision as from time to time amended, extended, or re-enacted.
- The headings in this Trust Agreement are for convenience only and do not affect its interpretation.
- Any ambiguity in the interpretation of this Trust Agreement shall be resolved by the Trustee, acting in good faith, and the Trustee's interpretation shall be binding on all parties.

Trust Property and Funding

ACME-1, as the settlor, will initially fund this trust with a contribution of ten thousand U.S. dollars (\$10,000). This initial contribution establishes the trust property and allows Docupal Demo, LLC, as trustee, to begin fulfilling its duties as outlined in this agreement.

Initial Trust Property

The initial trust property shall consist of the following:

- Ten thousand U.S. dollars (\$10,000)

This sum will be the foundation upon which the trustee manages and grows the trust assets, always acting in the best interests of the beneficiary as defined within this agreement.

Funding Procedures

ACME-1 will transfer the initial contribution to the trustee via wire transfer, or other method acceptable to the trustee. The trustee must approve any alternative method. The transfer must be completed within thirty (30) days of the effective date of this agreement.



The trustee will provide ACME-1 with the necessary bank account details for the wire transfer. ACME-1 is responsible for all fees associated with the transfer of funds.

Upon receipt of the initial contribution, the trustee will provide ACME-1 with a written acknowledgement confirming the transfer. This acknowledgement will serve as proof that the initial funding requirement has been met.

The trustee reserves the right to refuse any contribution that does not comply with applicable laws and regulations. The trustee also has the right to refuse contributions if they believe it would be detrimental to the trust.

Additional contributions to the trust may be made in the future, subject to the terms and conditions outlined in this agreement. Any future contributions will be subject to the trustee's approval. The trustee will manage and administer all trust property according to the terms of this agreement.

Trustee Powers and Duties

DocuPal Demo, LLC, as the Trustee, will administer the Trust according to the terms of this Agreement. The Trustee has the powers and duties described below, in addition to those granted by law.

Trustee Powers

The Trustee has the power to take any action necessary or advisable to carry out the purposes of this Trust, including, but not limited to, the power to:

- **Manage Assets:** To invest, reinvest, and manage the Trust assets. This includes the power to buy, sell, lease, and exchange property.
- **Collect Income:** To collect rents, dividends, and other income from the Trust assets.
- **Distribute Funds:** To distribute income and principal to the beneficiaries as outlined in this Agreement.
- **Maintain Records:** To keep accurate records of all Trust transactions.
- **Engage Professionals:** To employ attorneys, accountants, and other professionals to assist in the administration of the Trust.
- **Settle Claims:** To compromise, settle, or abandon claims or demands in favor of or against the Trust.



- **Borrow Money:** To borrow money and encumber Trust property. This power should be exercised with caution and only when necessary for the benefit of the beneficiaries.
- **Operate Business:** To operate any business that may be part of the Trust assets, for the benefit of the beneficiaries.
- **Hold Property:** To hold property in the name of the Trust or in the Trustee's name.
- **Exercise Elections:** To make tax elections and file tax returns.
- **Insure Property:** To insure the Trust property against damage or loss.

Trustee Duties

The Trustee must observe several fiduciary duties in administering this Trust:

- **Duty of Loyalty:** The Trustee must act solely in the best interests of the beneficiaries. The Trustee must avoid conflicts of interest. The Trustee cannot engage in self-dealing or use Trust assets for personal gain.
- **Duty of Care:** The Trustee must administer the Trust with reasonable care, skill, and caution. This includes making prudent investment decisions and properly managing Trust assets.
- **Duty to Act Impartially:** The Trustee must act impartially when dealing with multiple beneficiaries. The Trustee must consider the needs of all beneficiaries and make distributions fairly.
- **Duty to Inform and Account:** The Trustee must keep the beneficiaries reasonably informed about the administration of the Trust. The Trustee must provide an accounting of the Trust's income, expenses, and assets on a regular basis.
- **Duty to Segregate Assets:** The Trustee must keep the Trust assets separate from the Trustee's own assets. The Trustee should never commingle Trust funds with personal funds.
- **Duty to Enforce Claims:** The Trustee must take reasonable steps to enforce claims held by the Trust and defend the Trust against claims.

Discretionary Powers

The Trustee has discretionary power to distribute income and principal to the beneficiaries for their health, education, maintenance, and support (HEMS). In exercising this discretion, the Trustee should consider the beneficiaries' other



sources of income and support. The Trustee's decisions regarding distributions are binding on all parties, provided the Trustee acts in good faith. The trustee shall not use trust assets to benefit the settlor, ACME-1.

Limitations on Powers

Notwithstanding the powers granted above, the Trustee cannot exercise any power that would violate the terms of this Trust Agreement or any applicable law. The Trustee also cannot exercise any power that would jeopardize the Trust's tax status.

Beneficiary Rights and Distributions

This section outlines the rights of the beneficiaries and the terms governing distributions from the trust. Beneficiary interests are specifically defined in **Schedule A**, which is an integral part of this agreement.

Rights of Beneficiaries

Each beneficiary named in **Schedule A** has the right to receive distributions from the trust as outlined in this agreement. These rights are subject to the trustee's discretion and the limitations specified herein. To protect beneficiaries, a spendthrift clause is incorporated into this agreement. This clause prevents beneficiaries from assigning their rights to receive distributions, and it protects the trust assets from claims by the beneficiaries' creditors to the fullest extent permitted by law.

Distribution Events and Limitations

Distributions from the trust will occur on the specific dates or upon the occurrence of events as detailed in **Schedule A**. These may include, but are not limited to, specific calendar dates, the beneficiary reaching a certain age, or the occurrence of a defined life event.

The trustee has the discretion to make distributions for the health, education, maintenance, and support (HEMS) of the beneficiaries. "HEMS" is defined as the reasonable costs associated with the beneficiary's physical and mental well-being, educational needs, and general upkeep, consistent with their accustomed manner of living.



The trustee's discretion is not absolute. It must be exercised reasonably and in good faith, considering the best interests of the beneficiaries and the overall purpose of the trust. The trustee is empowered to consider other sources of income and support available to a beneficiary when determining the amount and timing of distributions. The trustee shall not make any distributions that would jeopardize the long-term financial security of the trust or conflict with the settlor's intent.

Timing and Method of Distributions

The trustee will make distributions as promptly as reasonably possible following the occurrence of a distribution event or as needed for HEMS purposes. Distributions may be made directly to the beneficiary, to a custodian on behalf of a minor beneficiary, or directly to a third party providing goods or services for the benefit of the beneficiary (e.g., a school, medical provider, or landlord).

The form of distribution is at the trustee's discretion and may include cash, property, or in-kind distributions of trust assets. The trustee will maintain accurate records of all distributions made from the trust, including the date, amount, and purpose of each distribution. These records will be made available to the beneficiaries upon reasonable request, subject to any confidentiality limitations outlined elsewhere in this agreement.

Termination of Beneficiary Interest

A beneficiary's interest in the trust may terminate upon the occurrence of certain events, such as the beneficiary's death or as otherwise specified in **Schedule A**. Upon termination of a beneficiary's interest, any remaining assets allocated to that beneficiary will be distributed or held as specified in this agreement.

Modification of Distribution Terms

The settlor reserves the right to modify the distribution terms outlined in **Schedule A** during their lifetime, provided that any such modification is made in writing and delivered to the trustee. Any such modification will be binding on the trustee and all beneficiaries. After the death of the settlor, the distribution terms may not be modified except as provided by applicable law or by order of a court of competent jurisdiction.



Trust Administration and Management

Docupal Demo, LLC, as Trustee, will administer the trust according to the terms of this Agreement and applicable law. The Trustee will manage the Trust assets prudently and in the best interests of the Beneficiaries.

Asset Management

The Trustee has the power to manage and control the Trust assets. This includes the power to:

- Invest and reinvest assets.
- Sell, exchange, or lease assets.
- Borrow money and encumber Trust property.
- Compromise or abandon claims.
- Exercise all rights and powers of an absolute owner.

The Trustee shall exercise reasonable care, skill, and caution in making investment and management decisions. The Trustee is encouraged to diversify investments to minimize risk.

Record-Keeping

The Trustee will maintain accurate and detailed records of all transactions relating to the Trust. These records will include:

- Inventories of all Trust assets.
- Records of all receipts and disbursements.
- Copies of all tax returns filed.
- Documentation supporting all investment decisions.

These records will be available for inspection by the Beneficiaries upon reasonable request.

Accounting

The Trustee will provide an annual accounting to the Beneficiaries within 90 days of the close of the Trust's fiscal year. The accounting will include:

- A statement of all receipts and disbursements.

- A list of all Trust assets and their values.
- Any other information necessary to show the condition of the Trust.

The Beneficiaries will have the right to approve or disapprove the accounting. If a Beneficiary disapproves of the accounting, they must provide the Trustee with a written explanation of their objections.

Reporting

In addition to the annual accounting, the Trustee will provide the Beneficiaries with regular reports on the status of the Trust. These reports will include:

- Information on the performance of the Trust's investments.
- Any significant changes in the value of the Trust assets.
- Any other information that the Trustee believes is relevant to the Beneficiaries.

The Trustee will also be available to answer any questions that the Beneficiaries may have about the Trust.

Tax Filings

The Trustee is responsible for preparing and filing all tax returns required for the Trust. This includes:

- Federal income tax returns.
- State income tax returns.
- Any other tax returns that may be required.

The Trustee will use Trust assets to pay all taxes owed by the Trust.

Trust Amendment and Revocation

Irrevocability

This Trust is irrevocable. As such, the Settlor, ACME-1, relinquishes all rights to alter, amend, revoke, or terminate this Trust Agreement. This provision ensures the long-term stability and security of the Trust assets for the benefit of the Beneficiaries.



No Amendment

Due to the irrevocable nature of this Trust, no amendments or modifications to the terms of this Trust Agreement shall be permitted under any circumstances. This restriction applies to all parties, including the Settlor, the Trustee (Docupal Demo, LLC), and the Beneficiaries.

No Revocation

The Settlor, ACME-1, explicitly waives any right to revoke or terminate this Trust. The Trust shall continue in full force and effect according to the terms outlined in this Agreement until its natural termination, as detailed in the Trust Termination section. This irrevocability is a fundamental condition of the Trust's establishment and operation.

Trust Termination and Distribution of Residue

Termination Events

This Trust shall terminate upon the death of all named beneficiaries. The Trustee will confirm the death of all beneficiaries through certified death certificates or other reliable documentation.

Trustee's Actions Upon Termination

Upon the occurrence of a termination event, the Trustee will take the following actions:

1. **Valuation of Assets:** The Trustee will obtain an appraisal or determine the fair market value of all remaining Trust assets.
2. **Payment of Liabilities:** The Trustee will pay or make provisions for the payment of all outstanding Trust debts, taxes, and administration expenses. This includes any fees associated with the final accounting and termination process.
3. **Final Accounting:** The Trustee shall prepare a final accounting of the Trust, detailing all receipts, disbursements, and distributions made during the final accounting period. This accounting will be provided to [Charity Name or other



designation] before the final distribution of assets.

4. **Distribution of Residue:** After satisfying all liabilities and expenses, the Trustee shall distribute all remaining Trust assets (the "Residue") to [Charity Name or other designation].

Distribution to Designated Recipient

The Residue will be transferred to [Charity Name or other designation] as a single lump-sum distribution. The Trustee is authorized to liquidate assets as necessary to facilitate this distribution. The Trustee will obtain a receipt from [Charity Name or other designation] acknowledging the full and final distribution of the Trust's assets. The receipt will serve as proof that the Trustee has fulfilled its obligations under this Trust Agreement.

Unascertained Beneficiary

If, at the time of termination, [Charity Name or other designation] no longer exists or cannot be located, the Trustee shall distribute the Residue to a similar charitable organization, as determined by the Trustee, that aligns with the original charitable intent of the Settlor. The Trustee's decision in selecting an alternative beneficiary will be final and binding.

Governing Law and Jurisdiction

This Trust Agreement will be governed by and construed in accordance with the laws of the State of Delaware. This applies without regard to any conflict-of-laws principles that might otherwise refer to the laws of another jurisdiction.

Dispute Resolution

ACME-1 and Docupal Demo, LLC agree to first try and resolve any dispute related to this Trust Agreement through mediation. The parties will select a mutually acceptable mediator. The mediation will take place in Anytown, California, unless both parties agree to a different location.

If mediation does not resolve the dispute, either party may then initiate litigation in the courts of Delaware. Each party will be responsible for their own legal fees and costs associated with the mediation and any subsequent litigation.



Successor Trustees and Appointment Procedures

Appointment of Successor Trustees

The process for appointing successor trustees is designed to ensure continuity and proper management of the trust assets. The current trustee has the primary responsibility for naming a successor. This ensures a smooth transition of duties and responsibilities.

Filling Vacancies

If the current trustee is unable or unwilling to name a successor, the beneficiaries can appoint one. A majority vote of the beneficiaries is required for this appointment. This empowers the beneficiaries to collectively decide on the next trustee.

Qualifications for Successor Trustees

To maintain the integrity and professional management of the trust, successor trustees must meet specific qualifications. All successor trustees must be either a licensed attorney or a Certified Public Accountant (CPA). They must also be in good standing with their respective licensing bodies. This ensures that the trustee has the necessary expertise to manage the trust effectively.

Procedure for Appointment

The appointment of a successor trustee must be documented in writing. The document must clearly state the name and contact information of the new trustee. It should also specify the date the appointment becomes effective. The document must be signed by the current trustee or, in their absence, by the beneficiaries making the appointment. This written record serves as official confirmation of the change in trusteeship. The document should be kept with the trust's official records. All interested parties should receive a copy.



Trustee Compensation and Expense Reimbursement

Trustee Compensation

Docupal Demo, LLC, as Trustee, is entitled to reasonable compensation for its services in administering this Trust. The compensation will be consistent with industry standards for similar trust administration services. The exact amount and frequency of compensation will be agreed upon periodically, taking into account the complexity and time commitment required for managing the Trust assets.

Expense Reimbursement

In addition to compensation, the Trustee is entitled to reimbursement for all reasonable expenses incurred in the proper administration of the Trust. These expenses may include, but are not limited to:

- Legal fees
- Accounting fees
- Custodial fees
- Investment advisory fees
- Transaction costs
- Mailing and shipping costs
- Travel expenses directly related to Trust administration
- Other out-of-pocket expenses necessary for the effective management of the Trust

The Trustee will provide documentation for all expenses for which reimbursement is sought. ACME-1, as the settlor, acknowledges that these expenses are necessary for the proper management of the Trust and agrees to their reimbursement.

Confidentiality and Privacy

Docupal Demo, LLC acknowledges that all information pertaining to this Trust is confidential. This includes, but is not limited to, details about the beneficiaries, the assets held within the Trust, and the distribution amounts. Docupal Demo, LLC will protect this information.



Scope of Confidentiality

All financial records, investment strategies, and personal data related to the beneficiaries are considered private. ACME-1, as the settlor, expects Docupal Demo, LLC to maintain strict confidentiality regarding these matters. Only authorized personnel will have access to this sensitive information.

Exceptions to Confidentiality

There are limited exceptions to this confidentiality agreement. Docupal Demo, LLC may disclose confidential information if required by law. This includes compliance with court orders or other legal processes. In such cases, Docupal Demo, LLC will make reasonable efforts to notify ACME-1, where legally permissible, prior to disclosure.

Data Security

Docupal Demo, LLC will implement and maintain reasonable security measures. These measures are designed to protect the confidentiality and integrity of trust information. These include physical, electronic, and administrative safeguards to guard against unauthorized access, disclosure, or use.

Miscellaneous Provisions

Severability

If any provision of this Trust Agreement is deemed invalid, illegal, or unenforceable, the remaining provisions shall remain in full force and effect. The parties will negotiate in good faith to replace the invalid provision with a valid provision that achieves the original intent.

Entire Agreement

This Trust Agreement constitutes the entire agreement between ACME-1, as settlor, and Docupal Demo, LLC, as trustee, regarding the trust's subject matter. It supersedes all prior or contemporaneous communications and proposals, whether oral or written.



Governing Law

This Trust Agreement will be governed by and construed in accordance with the laws of the State of Oregon, without regard to its conflict of laws principles.

Notices

All notices relating to this Trust Agreement must be in writing and will be considered duly given when:

- Delivered by certified mail, return receipt requested, to the addresses specified in this agreement.
- Sent by email with confirmation of receipt to the email addresses provided by each party.

