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# **Introduction and Purpose**

## Introduction

This Conservatorship Agreement is made and entered into as of August 9, 2025, by and between DocuPal Demo, LLC, a company organized under the laws of the United States, with its principal address at 23 Main St, Anytown, CA 90210 ("Conservator"), and Acme, Inc ("ACME-1"), a business entity organized under the laws of the United States, with its principal address at 3751 Illinois Avenue, Wilsonville, Oregon - 97070.

# **Purpose of Agreement**

The primary purpose of this Agreement is to establish a conservatorship. This conservatorship will allow DocuPal Demo, LLC to manage and protect the assets and overall well-being of Acme, Inc. This includes, but is not limited to, safeguarding ACME-1's financial resources, overseeing its business operations, and ensuring its continued stability and success. The specific powers and responsibilities of the Conservator are outlined in detail in subsequent sections of this Agreement.

# **Appointment of Conservator**

DocuPal Demo, LLC ("DocuPal") hereby appoints Acme, Inc ("ACME-1") as Conservator. This appointment is effective as of August 9, 2025.

### Qualifications

ACME-1 possesses the requisite expertise to manage and protect the assets and well-being that will be under conservatorship. ACME-1's qualifications include financial oversight, and [add specific experience in asset management, qualifications based on client].





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### Responsibilities

As Conservator, ACME-1 will be responsible for [list key responsibilities]. These responsibilities will be executed with diligence and in accordance with all applicable laws and regulations.

# Powers and Duties of Conservator

DocuPal Demo, LLC, hereinafter referred to as the "Conservator", is granted specific powers and is required to perform certain duties to ensure the proper management and protection of Acme, Inc, hereinafter referred to as the "Conserved Party".

## **Financial Management**

The Conservator has the power to manage the financial affairs of the Conserved Party. This includes, but is not limited to:

- Managing bank accounts.
- Paying bills and expenses.
- Making investment decisions.
- Collecting income and benefits.
- Preparing financial reports.
- Protecting assets from misuse or waste.

The Conservator must maintain accurate records of all financial transactions and provide regular reports to the Conserved Party (if capable) and any other parties as required by law or this agreement.

#### **Healthcare Decisions**

The Conservator is authorized to make healthcare decisions for the Conserved Party. These decisions must be made in the best interest of the Conserved Party, considering their wishes and values to the extent known. This authority includes:

- Selecting healthcare providers.
- Consenting to medical treatment.
- Accessing medical records.
- Making decisions about long-term care.
- Ensuring appropriate medical care and attention.

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The Conservator must consult with medical professionals and, when possible, with the Conserved Party regarding healthcare decisions.

#### **Personal Affairs**

The Conservator is responsible for managing the personal affairs of the Conserved Party, including:

- Arranging for suitable living arrangements.
- Providing for personal care and hygiene.
- Managing personal property.
- Ensuring the Conserved Party's safety and well-being.
- Making decisions about social activities and recreation.

The Conservator should encourage the Conserved Party to participate in these decisions to the fullest extent possible, respecting their autonomy and preferences. The Conservator shall act in the best interests of the Conserved Party.

# **Limitations and Restrictions**

DocuPal Demo, LLC's authority as conservator for ACME-1 is subject to specific limitations. These restrictions ensure the protection of ACME-1's interests.

#### **Prohibited Actions**

DocuPal Demo, LLC is expressly prohibited from the following actions without prior written consent from ACME-1:

- Selling, leasing, or transferring ownership of any real property owned by ACME-1.
- Making any single expenditure exceeding \$10,000 USD.
- Entering into any contract or agreement binding ACME-1 for a term exceeding one year.
- Initiating or settling any legal action on behalf of ACME-1, except for routine
- Altering ACME-1's business structure or making significant changes to its operations.

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Frederick, Country







### **Required Consents**

Certain actions require the explicit written consent of ACME-1. These include, but are not limited to:

- Investment decisions involving ACME-1's assets.
- Changes to ACME-1's insurance policies.
- Compensation adjustments for ACME-1's executive officers.
- Any transaction involving a conflict of interest between DocuPal Demo, LLC and ACME-1.

DocuPal Demo, LLC must provide ACME-1 with detailed information and justification for any action requiring consent. ACME-1 retains the right to withhold consent if it deems the proposed action not to be in its best interest.

# **Compensation and Reimbursement**

DocuPal Demo, LLC ("Conservator") shall be compensated for its services. ACME-1 will pay the Conservator a fee of \$[Amount] per [Time Period]. Payment will be made [Frequency] on the [Day] of each [Time Period].

### **Reimbursable Expenses**

The Conservator will be reimbursed for all reasonable and necessary expenses. These expenses must be directly related to the conservatorship. Examples include travel, legal fees, and administrative costs.

### **Expense Reporting**

The Conservator must submit itemized expense reports to ACME-1 on a [Frequency] basis. These reports should include receipts and supporting documentation for all expenses. ACME-1 will review and approve these reports within [Number] days of receipt. Approved expenses will be reimbursed within [Number] days of approval.





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# Term, Renewal, and Termination

#### **Initial Term**

This Conservatorship Agreement will start on August 9, 2025. It will continue for a period of one (1) year. The initial term will end on August 8, 2026, unless terminated earlier as described here.

#### Renewal

This Agreement may be renewed for additional one (1) year terms. Renewal requires written consent from both Docupal Demo, LLC and Acme, Inc. This written consent must be provided at least thirty (30) days before the current term expires. If both parties agree, a new agreement or an amendment to this one will be created for the renewal term.

#### **Termination**

#### **Termination by Mutual Agreement**

Both Docupal Demo, LLC and Acme, Inc. can agree to end this Agreement at any time. This requires a written notice signed by both parties. The termination will be effective as stated in the notice.

#### **Termination for Cause**

Either party may terminate this Agreement if the other party fails to meet its responsibilities. The party ending the agreement must provide written notice of the default. The other party will have thirty (30) days to fix the issue. If the issue is not fixed within that time, the agreement will end.

### Termination by Acme, Inc.

Acme, Inc. can terminate this agreement by providing a sixty (60) days written notice to Docupal Demo, LLC.

## **Obligations Upon Termination**







When this Agreement ends, Docupal Demo, LLC must transfer all assets and records back to Acme, Inc. Docupal Demo, LLC will also provide a final accounting of all activities during the term. This transfer and accounting must be completed within thirty (30) days of the termination date.

# **Dispute Resolution**

Any dispute arising from or relating to this Conservatorship Agreement, between Docupal Demo, LLC and ACME-1, will be resolved as follows.

### **Initial Negotiation**

The parties will first attempt to resolve any dispute through good-faith negotiation. This involves representatives from both Docupal Demo, LLC and ACME-1 engaging in discussions to reach a mutually agreeable solution.

#### Mediation

If negotiation fails, the parties agree to submit the dispute to mediation. A mutually agreed-upon mediator will be selected. The mediation will take place in Anytown, California, unless both parties agree to an alternative location. The costs of mediation will be shared equally by Docupal Demo, LLC and ACME-1.

#### Arbitration

If mediation is unsuccessful, any remaining dispute will be settled by binding arbitration. The arbitration will be conducted in accordance with the rules of the American Arbitration Association. The arbitration will be held in Anytown, California, unless otherwise agreed. The decision of the arbitrator will be final and binding on both Docupal Demo, LLC and ACME-1. The cost of arbitration will be allocated as determined by the arbitrator.

# **Liability and Indemnification**

DocuPal Demo, LLC will not be liable for any loss unless it results from gross negligence or willful misconduct. ACME-1 shall indemnify and hold harmless DocuPal Demo, LLC, its officers, employees, and agents. This indemnification covers







all liabilities, losses, damages, costs, or expenses. It includes legal fees and expenses. These must arise from the conservatorship, excluding those from DocuPal Demo, LLC's gross negligence or willful misconduct. This indemnification survives the termination of this agreement. ACME-1 is responsible for defending DocuPal Demo, LLC against any such claims.

# **Miscellaneous Provisions**

### **Governing Law**

This Agreement shall be governed by and construed in accordance with the laws of the State of California, without regard to its conflict of laws principles.

#### **Amendment**

This Agreement may be amended or modified only by a written instrument signed by both Docupal Demo, LLC and ACME-1.

#### **Notices**

All notices and other communications under this Agreement must be in writing. Notices are considered given when delivered personally, sent by certified or registered mail (return receipt requested), or sent by a nationally recognized overnight courier to the addresses listed in this Agreement.

## **Entire Agreement**

This Agreement constitutes the entire agreement between Docupal Demo, LLC and ACME-1. It supersedes all prior or contemporaneous communications and proposals, whether oral or written, relating to its subject matter. No representations or promises have been made except those expressly stated in this Agreement.

# **Signatures and Execution**

This Conservatorship Agreement is effective as of August 9, 2025.

#### Execution











By signing below, DocuPal Demo, LLC and Acme, Inc. agree to all terms and conditions of this Conservatorship Agreement.

#### DocuPal Demo, LLC

Signature:	
Name:	
Title:	
Date:	August 9, 2025

#### Acme, Inc.

Signature:	
Name:	
Title:	
Date:	August 9, 2025





