

# **Table of Contents**

Introduction and Purpose	3
Purpose of Agreement	3
Scope of Services	
Genealogical Research Services	3
Research Focus	3
Geographic and Temporal Boundaries	4
Deliverables	
Fees and Payment Terms	
Fees for Services	-
Initial Deposit and Milestone Payments	4
Late Payments	4
Cancellation Policy	4
Confidentiality and Data Privacy	5
Data Protection	5
Confidentiality Assurance	5
Intellectual Property Rights	
Ownership of Research Materials	5
Usage Rights	5
Responsibilities and Obligations	6
DocuPal Demo LLC Responsibilities	6
	6
Limitations and Disclaimers	6
Research Results	6
Data Source Accuracy	6
Unexpected Information Gaps	7
Termination and Cancellation	7
Reasons for Termination	7
Refunds	7
Dispute Resolution	8
Mediation	8
Governing Law and Litigation	8
Signatures and Effective Date	
Signatures	8







Effective Date ----- 9









# **Introduction and Purpose**

This Genealogy Research Agreement ("Agreement") is made and entered into as of August 9, 2025, by and between Docupal Demo, LLC, a company organized under the laws of the United States, with its principal place of business at 23 Main St, Anytown, CA 90210 ("Docupal"), and Acme, Inc, a company organized under the laws of the United States, with its address at 3751 Illinois Avenue, Wilsonville, Oregon - 97070 ("Client").

## **Purpose of Agreement**

The purpose of this Agreement is to define the terms and conditions under which Docupal will provide comprehensive family history genealogy research services to the Client. This Agreement outlines the scope of work, deliverables, timelines, compensation, and other relevant provisions governing the relationship between Docupal and the Client. It ensures both parties understand their rights, responsibilities, and obligations.

# **Scope of Services**

# **Genealogical Research Services**

DocuPal Demo, LLC will perform genealogical research for ACME-1, adhering to the following scope. Our research will include document retrieval from various archives and databases. We will also conduct thorough record analysis to identify relevant information.

#### **Research Focus**

Our work involves tracing ACME-1's lineage, focusing on direct ancestors and key family members. We will compile our findings into a comprehensive written genealogical report. This report will include a family tree chart that visually represents the lineage we have uncovered.

info@website.com

websitename.com









### **Geographic and Temporal Boundaries**

The geographical scope of our research is limited to North America and Europe. The research will primarily focus on records and events occurring between 1800 and 1950. While we may encounter information outside this timeframe, our efforts will concentrate on this period.

#### **Deliverables**

ACME-1 will receive a written genealogical report detailing our research process and findings. You will also get copies of all retrieved documents used in our research. Finally, we will provide a family tree chart that summarizes the relationships discovered during the project.

# **Fees and Payment Terms**

#### **Fees for Services**

Docupal Demo, LLC will charge ACME-1 at a rate of \$50.00 USD per hour for genealogy research services.

### **Initial Deposit and Milestone Payments**

An initial deposit of \$500.00 USD is required from ACME-1 before research commences. Milestone payments will be invoiced upon completion of agreed-upon tasks.

## **Late Payments**

Late payments will incur a late fee of 5% per month on the outstanding balance.

### **Cancellation Policy**

If ACME-1 cancels this agreement before research begins, Docupal Demo, LLC will refund the deposit, minus a \$100.00 USD administrative fee. If cancellation occurs after research has started, ACME-1 will be billed for all hours worked up to the point of cancellation.







# **Confidentiality and Data Privacy**

DocuPal Demo, LLC is committed to maintaining the confidentiality and privacy of ACME-1's information. All client data will be stored securely using encryption. Access to this data is restricted to authorized personnel only.

#### **Data Protection**

We adhere to all applicable privacy laws in protecting ACME-1's data. DocuPal Demo, LLC will not share ACME-1's data with any third parties without explicit consent. The only exception to this is if we are legally compelled to do so.

### **Confidentiality Assurance**

DocuPal Demo, LLC assures ACME-1 that all information shared and all research findings will be kept strictly confidential. We take our confidentiality obligations seriously.

# **Intellectual Property Rights**

## **Ownership of Research Materials**

Docupal Demo, LLC agrees that all genealogical reports, data, documents, and other materials created or compiled during the research project are the sole property of Acme, Inc (ACME-1). Upon completion of the project and full payment of all fees, ACME-1 will have exclusive ownership of all deliverables.

## **Usage Rights**

ACME-1 retains unrestricted rights to use, share, publish, or otherwise disseminate the research findings and materials in any manner it deems appropriate. Docupal Demo, LLC relinquishes all claims to copyright or other intellectual property rights related to the deliverables. There are no licensing restrictions or requirements associated with the use of the research results by ACME-1.

Page 5 of 9









# **Responsibilities and Obligations**

#### DocuPal Demo, LLC Responsibilities

DocuPal Demo, LLC will conduct diligent genealogy research as outlined in this agreement. We will provide Acme, Inc with regular updates on the research progress. DocuPal Demo, LLC will deliver the agreed-upon research results and documentation in a timely manner.

### Acme, Inc Responsibilities

Acme, Inc will provide DocuPal Demo, LLC with all known family history information. This includes relevant documents and specific research requests. Acme, Inc will cooperate with DocuPal Demo, LLC by providing accurate and timely responses to inquiries. Acme, Inc understands that their cooperation is essential for successful research outcomes.

# **Limitations and Disclaimers**

#### **Research Results**

DocuPal Demo, LLC will perform genealogical research services as described in this Agreement. However, due to the nature of genealogical research and the variable availability and accuracy of historical records, DocuPal Demo, LLC cannot guarantee specific research results or outcomes. The success of the research is dependent on the accessibility and accuracy of source materials, which are often beyond the control of DocuPal Demo, LLC.

### **Data Source Accuracy**

DocuPal Demo, LLC relies on information contained in original data sources, such as vital records, census records, and other historical documents. DocuPal Demo, LLC is not responsible for errors, omissions, or inaccuracies present in these original data sources. While DocuPal Demo, LLC will make reasonable efforts to verify information, the accuracy of the final research product is ultimately subject to the quality of the available records.







### **Unexpected Information Gaps**

Genealogical research may encounter instances of missing or incomplete information. In the event of unexpected gaps in available records, DocuPal Demo, LLC will promptly notify ACME-1. DocuPal Demo, LLC and ACME-1 will then discuss and agree upon alternative research strategies to address these gaps. Additional fees may apply for expanded research efforts beyond the originally defined scope, subject to a mutually agreed upon amendment to this Agreement.

# **Termination and Cancellation**

This Agreement may be terminated by either party with a 30-day written notice.

### **Reasons for Termination**

Reasons for termination include, but are not limited to:

- Breach of this Agreement
- Failure by ACME-1 to make payments as scheduled
- ACME-1's inability to provide necessary information for the research

#### Refunds

Upon cancellation, Docupal Demo, LLC will assess the work completed. Refunds, if any, will be determined based on the percentage of the project completed at the time of cancellation. ACME-1 will be responsible for payment for all work completed up to the point of termination.

# **Dispute Resolution**

DocuPal Demo, LLC and ACME-1 agree to resolve any disputes related to this Genealogy Research Agreement through good faith negotiations. If negotiations fail, both parties will attempt to resolve the dispute through mediation.







#### Mediation

Mediation will involve a neutral third-party mediator agreed upon by both DocuPal Demo, LLC and ACME-1. The costs of the mediator will be shared equally. Both parties agree to participate in the mediation process in good faith.

## **Governing Law and Litigation**

This Genealogy Research Agreement is governed by the laws of the State of Delaware. If mediation does not resolve the dispute, DocuPal Demo, LLC and ACME-1 may pursue litigation in the courts of Delaware as a last resort.

# **Signatures and Effective Date**

# **Signatures**

This Genealogy Research Agreement becomes effective on the date the last party signs it.

#### Docupal Demo, LLC

Signature:	
Name:	
Title:	
	Assert 0, 2025
Title: Date:	August 9, 2025

#### Acme, Inc (ACME-1)

	<u> </u>
Signature:	
Name:	
Title:	
Date:	







## **Effective Date**

The effective date of this Genealogy Research Agreement will be the date of the last signature.





